Conservation and restoration of calcareous grasslands: a concise review of the effects of fragmentation and management on plant species

Jan Butaye, Dries Adriaens, Olivier Honnay

Laboratory for Forest, Nature and Landscape Research. University of Leuven. Vital Decosterstraat 102. B-3000 Leuven (Belgium). E-mail: Jan.butaye@agr.kuleuven.ac.be

Worldwide, the most species rich plant communities at small scale (< 10 m² grid) are some types of temperate grassland communities, and of these, the calcareous grasslands of temperate Europe are the most diverse. Calcareous grasslands were once widespread in the hilly calcareous regions of Western Europe but due to changes in agricultural practices (either intensification or abandonment of grazing by sheep and cattle, and the consequent succession towards forest) their extent has decreased dramatically and the remaining areas have become extremely fragmented. In this review we discuss the reported effects of decreasing habitat quality and habitat quantity on plant community composition of calcareous grasslands. Available evidence reveals the strongly negative consequences of both of these processes on plant species, both at the community level as at the population level. It seems, however, that especially the effects of fragmentation on plant species richness on the one side and the effects of management and fragmentation on biotic interactions on the other are still poorly understood and that more research is necessary.

Keywords. Community composition, population persistence, biotic interactions, ecological restoration.

1. INTRODUCTION

Calcareous grasslands are known as the most species rich plant communities of northwestern Europe (up to 80 plant species/m²) (WallisDeVries *et al.*, 2002). Because of this extremely high biological diversity, which is also reflected by high arthropod diversity, these areas are integrated in the EU NATURA 2000 network and their communities are included in the appendix of the Habitat Directive (Semi-natural dry grassland and scrubland facies on calcareous substrates (*Festuco Brometalia*)) (Romao, 1997).

Historically these grasslands occurred on steep, calcareous outcrops in mountainous regions or on hilly domes, characterized by extreme environmental conditions. Prehistorical human activities such as felling of the primeval forest and later transhumances and increased sheep flock migrations have lead to an increase in area of this habitat (WallisDeVries *et al.*, 2002). At this time many species, often originating from more southern regions, could establish in northwestern European calcareous grassland regions, where they were earlier rather confined to natural calcareous open habitats such as forest clearings on calcareous outcrops or on steep slopes where forest development was prevented.

Intensification of agriculture and abandonment of traditional agricultural practices, often followed by afforestation, resulted in a tremendous decrease in the area and habitat quality of the remaining calcareous grasslands (Keymer, Leach 1990; Poschlod, Schumacher, 1998). As a consequence many often rare calcareous grassland species went extinct or became prone to extinction (WallisDeVries *et al.*, 2002).

Habitat destruction and degradation have resulted in increased habitat fragmentation of the remaining calcareous grasslands. Habitat fragmentation essentially encompasses three major components:

- pure loss of habitat,
- reduction of individual patch area and
- increasing spatial isolation of the remnant patches (Andren, 1994).

Since smaller patches generally support smaller populations, a decrease in patch area may lead to increased extinction risk due to decreasing resistance against stochastic extinction events, typically affecting small populations (Shaffer, 1981; Lande, 1988). In small patches that are also spatially isolated, extinction probabilities are expected to further increase through a reduction of colonization events, hampering the 'rescue' of the population by the inflow of new

individuals (Brown, Kodric-Brown, 1977) or the recolonization of the patches after the species went extinct (Hanski, 1999).

Simultaneously with the worldwide increasing degree of habitat loss, the consciousness is growing among conservationists that to conserve biodiversity, protecting areas will not be sufficient in the long term and that also ecological restoration is very important. A good understanding of the effects of both fragmentation and management is a prerequisite for successful ecological restoration of more or less severely altered areas (Hobbs, Norton, 1996; Young, 2000).

In this manuscript we aim at presenting a concise review of the actual knowledge on the effects of habitat fragmentation and management on plant species composition, population persistence and biotic interactions in calcareous grasslands. We discuss these effects both in a conservation and in an ecological restoration context and illustrate them with some preliminary results from a study on the Belgian calcareous grasslands of the Viroin valley.

2. HABITAT FRAGMENTATION AND POPULATION PERSISTENCE

Studies monitoring the population persistence of individual species from calcareous grasslands over time are rare (but see Matthies et al., 2004). It is theoretically expected that small population size increases the risk of erosion of genetic variation and of inter-population genetic divergence due to increased genetic drift, elevated inbreeding, accumulation of deleterious mutations, and reduced gene flow (Young et al., 1996). In the short term, these genetic changes may result in a decline of individual plant fitness, lower reproduction and decreased population viability (Ellstrand, Elam, 1993; Young et al., 1996).

Empirical evidence for genetic erosion in small populations is supported by the research of van Treuren et al. (1991) on two calcareous grassland species: Scabiosa columbaria and Salvia pratensis. For the latter species, Ouborg and van Treuren (1995) also investigated the relation between genetic erosion and fitness characteristics in relation to population size. It was demonstrated that small populations were in an early genetic erosion process where genetic diversity had already decreased, but where genetic variation underlying fitness traits had not yet been affected. Also for Gentianella germanica, a positive relation between population size and genetic diversity was reported (Fischer, Matthies, 1998a). Moreover, a positive relation between genetic diversity and seed production and germination was demonstrated.

Other studies focused on the relation between population size and reproductive success, quantified by seed weight, seed number, seed size, germination success and offspring performance. Generally, seed production and offspring performance decreased with decreasing population size. This has been illustrated for the calcareous grassland species *Senecio integrifolius* (Widén, 1993), *Gentianella germanica* (Fischer, Matthies, 1998b), *Primula veris* (Kéry et al., 2000) and *Orchis purpurea* (Jacquemyn et al., 2002), but not for *Salvia pratensis* (Ouborg, van Treuren, 1995).

Although a decrease in seed production may be driven by inbreeding depression, several authors also suggest the importance of pollination limitation, which may differ between populations of different size, whereas small populations are less attractive to pollinators than large populations (Sih, Baltus, 1987; Jennersten, 1988; Agren, 1996). To disentangle genetic effects from effects of pollen-limitation, Fischer and Matthies (1998b) argued that experimental cross- and self-pollinations in populations of different size are needed. This approach has been followed for O. purpurea, where a hand-pollination experiment clearly demonstrated that in small populations fruit production was pollinator limited (Jacquemyn et al., 2002). We further deal with pollination in a next paragraph.

Although studies dealing with plant population genetics and fitness characteristics revealed already important results for plant conservation, none of them succeeded to integrate them in a long-term, population demographic frame (Oostermeijer *et al.*, 2003). This approach could lead to better insights in how reduced genetic diversity is affecting different plant life stages.

3. HABITAT FRAGMENTATION AND COMMUNITY COMPOSITION

The ultimate consequence of reduced population viability is local extinction, leading to disappearance of the species from the fragment and consequently to decreased species richness and altered community composition. Often species-area relations are used to describe species richness of fragmented habitats (**Figure 1**).

A positive species-area relationship may result from one of the two following ecological hypotheses. First, there is the habitat-heterogeneity hypothesis which predicts higher species numbers because of higher habitat heterogeneity in larger fragments. The second hypothesis, the so called equilibrium hypothesis, considers increasing species numbers with increasing patch area independent of habitat heterogeneity (Rosenzweig, 1995). In the latter case, small habitats contain fewer species than larger

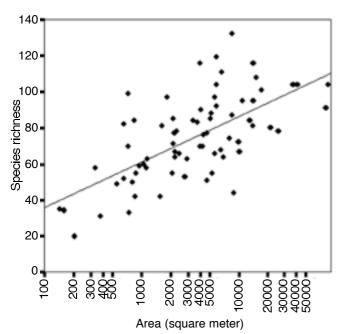


Figure 1. Species-area relationship for the plant species in 73 calcareous grassland fragments in the Viroin region (S-Belgium). Relation: S = -13 + 25*Log(Area), $R^2 = 0.41$, p < 0.001.

habitats because population size in small habitats is restricted and because small populations are more extinction prone.

Both hypotheses have been tested for 31 calcareous grassland fragments in Germany (Krauss et al., 2004a). These authors found evidence for the habitat heterogeneity hypothesis, but not for the equilibrium hypothesis. It was further shown that this was true for both habitat specialist and generalist species. The authors attributed the lack of a relation between fragment size and extinction probability to the specific plant traits of many calcareous grassland plants. Many calcareous grassland species are long-lived perennials that form remnant populations by prolonged clonal growth (Sammul et al., 2003), possibly exhibiting a lowered susceptibility to habitat fragmentation. The result of this persistence is that current patch occupancy patterns of most clonally propagating species may be not in equilibrium with the present degree of habitat fragmentation (Eriksson, Ehrlén, 2001). This means that the time period since habitat fragmentation (in most studies c. 50 years) may be not sufficient to monitor extinction and that we are dealing with a so called extinction debt (Tilman et a l., 1994) in our fragmented grasslands. In this case current patch occupancy is reflecting the historical distribution of habitat fragments rather than the actual distribution. Very recently, Lindborg and Eriksson (2004) found evidence for an extinction debt in Swedish seminatural grasslands.

However, in a preliminary analysis of the relation between average plant species richness of 1 m² plots in a grassland fragment and the area of that fragment we found a positive species-area relation. This may indicate that large fragments contain more species because of lower extinction risks of the populations (**Figure 2**). The relation remained significant when controlled for the cover of *Brachipodium pinnatum*.

The role of specific traits in the persistence of plant species was confirmed by Fischer and Stöcklin (1997) who demonstrated that species with short life cycles, high habitat specificity and short living seeds were more prone to extinction. Also Maurer *et al.* (2003) showed that species persistence related characteristics, such as onset of flowering, life form, mass per seed and duration of flowering, explained more of the species frequency of occurrence, then other traits such as those affecting dispersal.

Besides patch area, spatial isolation or the degree of connectivity between patches is another important feature of fragmented habitats. Whereas in literature many threshold values for habitat connectivity can be found for fragmented forests and forest plant species (e.g. Butaye et al., 2001; Honnay et al., 2002), to our knowledge, no information is available with respect to the effects of spatial isolation on the distribution of plant species from calcareous grasslands. We also found no studies that have attempted to integrate individual plant species traits in a landscape ecological context, as has recently been performed for fragmented forest and heathland habitat (e.g. Dupré, Ehrlén, 2002; Piessens et al., 2004). Yet, this approach could elucidate the complex relationship between patch area and connectivity on the one side, and patch occupancy of individual calcareous grassland species on the other.

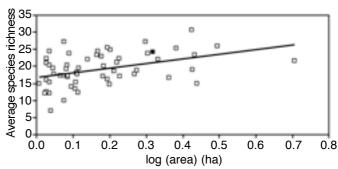


Figure 2. Relation between the average plant species richness per 1 m² quadrat in a grassland fragment and the area of that fragment. $R^2 = 0.18$, p < 0.01. Data from the calcareous grasslands in the Viroin region in Southern-Belgium.

4. HABITAT FRAGMENTATION AND BIOTIC INTERACTIONS

With the growing consciousness that habitat fragmentation seriously affects plant fitness and reproductive success, the hypothesis that plant-pollinator interactions may be disrupted by habitat fragmentation, became a major topic in conservation biology (Wilcock, Neiland, 2002; Goverde *et al.*, 2002). Pollination in particular can limit seed production

- in habitats that became more isolated than the foraging distance of the pollinator;
- in habitat patches that are too small to support a viable pollinator population or
- when pollinators avoid small relic populations (Kearns *et al.*, 1998; Kwak *et al.*, 1998).

Steffan-Dewenter and Tscharntke (1999) showed for *Sinapsis arvensis* and *Raphanus sativus*, two annual crucifers, that increasing isolation of experimentally established small calcareous grassland fragments resulted in decreasing numbers of pollinators and lower seed set of the two crucifers.

Moreover, since species of different trophic levels are differently affected by habitat fragmentation it is likely that also other biotic interactions are altered (Steffan-Dewenter, Tscharntke, 2002). Generally the trophic-level hypothesis of island biogeography states that species of higher trophic levels are more prone to the effects of fragmentation than species of lower levels (Holt et al., 1999). Empirical evidence for this hypothesis was found by Kéry et al. (2001), who showed that reduced reproduction of Gentiana cruciata in small and isolated calcareous grassland fragments was offset by decreased herbivory by its specialised herbivore, Maculinea rebeli. Colling and Matthies (2004) came to similar conclusions and argued that habitat fragmentation may release plants from parasites and pathogens, which may mask the direct negative effects of habitat fragmentation on plant fitness. Krauss et al. (2004b) studied the relation between the occurrence of Cupido minimus and its larval food plant Anthyllis vulneraria. Herbivore population size was positively related to the cover of its host plant, but was independent of patch size and isolation. Unfortunately, the effect of herbivory on the host plant reproduction was not quantified. Groppe et al. (2001), finally, investigated the relation between Bromus erectus and the pathogen, Epichloë bromicola, with respect to smallscale habitat fragmentation. These authors related increased choke disease at the plant level of the host plant and/or the fungus to a higher degree of habitat fragmentation.

5. CONSERVATION AND RESTORATION OF CALCAREOUS GRASSLANDS

Abandonment of calcareous grassland management has resulted in a sharp decline in suitable habitat area and patch connectivity. Conservation and restoration of the remaining, often strongly degraded calcareous grasslands, is therefore of utmost importance (Kahmen et al., 2002, Mortimer et al., 2002). Since calcareous grasslands in northern and central Europe are a seminatural vegetation, their long-term conservation requires an appropriate management.

Abandonment of extensive agricultural management primarily results in a decrease in species richness due to increasing dominance Brachypodium pinnatum (Willems, 1983; Bobbink, Willems, 1987; 1988; 1991, figure 3), which is attributed to changes in soil nutrient availability (specifically increased availability of nitrogen), increased litter deposition and reduced light availability. However, it is not clear whether increasing dominance of *Brachypodium pinnatum* is a result of the increased nitrogen levels or whether increased nitrogen levels are a result of increased litter deposition of Brachypodium pinnatum (Bobbink et al., 1988; Hurst, John, 1999).

Irrespective of the answer to this question, increasing nutrient availability and decreasing light availability may be partially offset by grazing or mowing. Jacquemyn *et al.* (2003) showed that in the short-term, grazing and mowing of formerly abandoned grasslands resulted in species accumulation curves with higher accumulation rates and saturation points. Moreover, grazing proved to be more efficient than mowing in countering the effects of increased nitrogen levels. Whether grazing or mowing is the most appropriate regular management for high quality

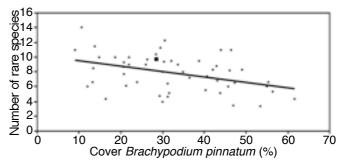


Figure 3. Relation between the *Brachypodium pinnatum* cover in a 1 m² quadrat and the number of rare species. Rare species are species occurring in less then 20% of the 4 km² squares of the Belgian plant species distribution atlas. $R^2 = 0.16$, p < 0.05. Xerophilous fragments were omitted for this analysis. Data from the calcareous grasslands in the Viroin region in Southern Belgium.

calcareous grasslands is less straightforward. In Dutch calcareous grasslands, During and Willems (1984) found that compared to mowing, grazing resulted in a higher species richness and species diversity. Besides the difference between grazing and mowing, also grazing intensity can be extremely variable. Since grazing intensity affects species selectively the high biodiversity of calcareous grasslands can impossibly be conserved by only one type management (Dolek, Geyer, 2002).

Although most studies recommend grazing as the most appropriate management for calcareous grasslands, Fischer and Wipf (2002) found that in the upper sub-alpine region, calcareous grasslands that have been traditionally mown, were favored by mowing, rather than by grazing. Based on a long term (25 years) experiment Kahmen *et al.* (2002) found that burning and mulching both were less desirable management regimes for calcareous grassland habitats. When defining appropriate management regimes, history and nature of the community must be considered as very important variables (Grime *et al.*, 2000; Britton *et al.*, 2001).

Although there may be time-lag of at least 20 years, cessation of management may also result in a decrease in bryophyte diversity. Particularly the number of annual bryophytes which are of high conservation interest decreased due to litter accumulation and the almost complete cover of large pleurocarps (Vanderpoorten *et al.*, 2004). Moreover a high cover of bryophytes also has a negative impact on short-lived forbs in terms of predation, emergence and establishement of seedlings (Keizer *et al.*, 1985; van Tooren, 1988; Zamfir, 2000).

When calcareous grasslands have been abandoned for some time and succession towards forest has severely altered community composition, the successful restoration of the calcareous grassland will not only depend on an appropriate management strategy, but also on propagule availability and favorable germination conditions (Pärtel *et al.*, 1998). Thereafter, a good management will further enhance the development towards mature, seed producing individuals (Willems, Bik, 1998).

A potential propagule source for restoration purposes that frequently has been investigated is the soil seed bank (Akinola *et al.*, 1998; Davies, Waite, 1998; Kalamees, Zobel, 1998). Most of these studies agree that typical calcareous grassland species are badly represented in the persistent seed bank, suggesting that seeds of species of open grasslands are unable to persist under developing scrub in the absence of a continuous seed rain (but see Kalamees, Zobel, 1997). Moreover, Davies and Waite (1998) showed that the size of the viable seed bank decreased with distance into the scrub and with the age of the scrub.

For all these reasons, the significance of the seed bank for restoration of calcareous grassland communities may be rather low. Additional nearby propagule sources are therefore needed to restore species rich calcareous grassland communities, although the importance of natural dispersal mechanisms may not be overestimated. Verkaar *et al.* (1983) showed that the majority of the seeds in calcareous grasslands were found to reach the ground within 0.5 m of the maternal plant, indicating that seed dispersal of most species is rather low. Poschlod *et al.* (1998) confirmed this statement and concluded that species' own dispersal capacities are very low, except for some well wind-dispersed species.

Besides these mechanisms, several authors have pointed towards the importance of migrating sheep and cattle for plant species dispersal (Fischer et al., 1996; Poschlod *et al.*, 1998). Especially sheep are known as important dispersal vectors for most calcareous grassland species. Based on an extended database of 170 calcareous grassland species and characteristics, Poschlod et al. (1998) predicted a species richness of respectively 38, 68 and > 120 species for sites that have been clear-cut, mown or grazed by sheep. The importance of seed dispersal by sheep was also demonstrated by Fischer et al. (1996) who showed that during one season half of the species number of a calcareous grassland were transported by one sheep and that it was independent from seed or fruit morphology. This indicates that routinely subdividing species by linking dispersal syndromes according to seed or fruit morphological characteristics as has been done by many investigators is a huge oversimplification of the real plant dispersal mechanisms in grazed calcareous grasslands, as was also shown by Higgins et al. (2003).

6. CONCLUSIONS

After abandonment of extensive agricultural grazing practices, both conservation and restoration of calcareous grasslands seems to be seriously hampered by increasing effects of fragmentation and decreasing habitat quality. Most processes, however, remain poorly understood.

Although efforts should be increased to increase the extent of calcareous grassland area and to improve habitat connectivity, it must be noticed that the latter is often difficult to realize in most northwestern European landscapes, particularly due to a lack of financial and human means. Moreover, since many calcareous grassland species have a high habitat specificity, do not form a persistent seed bank, and have limited dispersal capacities of their own, the reintroduction of grazing by sheep and the translocation of flocks between spatially isolated

calcareous grasslands seems to be a valuable alternative for successful propagule dispersal and long-term conservation of small and often spatially isolated calcareous grasslands. The exchange of flocks from older towards recently restored calcareous grasslands is preferably from a restoration point of view.

Extensive grazing by sheep is not only important to mitigate the effects of fragmentation, but has also often been mentioned as the most successful management practice for calcareous grasslands. For most regions this is also in accordance with the historical development and the nature of the respective calcareous grassland communities. An important issue in this context is the alternation of grazing intensity and period, within a calcareous grassland. Long-term conservation of the entire calcareous grassland biodiversity can impossibly be maintained by only one management regime, since species, often respond differently towards particular interventions. Moreover, the impact of management is often less well known for a variety of arthropod species and also biotic interactions between species of different trophic levels remain poorly understood. More research is necessary on these topics.

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